Personal Finance Society

MY PERSONAL FINANCE SKILLS

Introducing FREE financial education workshops

brought to you by the

My Personal Finance Skills programme

For information or to book a workshop contact skills@thepfs.org
www.mypersonalfinanceskills.org

We are pleased to offer a series of free financial education workshops for schools to help students understand more about money and leave school ‘life-ready’.

These workshops are for groups of 30-35 students in KS3-5 (11-18 year olds) and are ideal for enrichment days, PHSE/ Citizenship lessons or career insight days.

Watch our short film or use the links on the right to find out more.

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Simple steps to book

When you decide to book a workshop with us, we match you with one of our Education Champion volunteers. Education Champions are local personal finance professionals, trained and ready to deliver financial workshops at **YOUR school**.

1. Email us to enquire and book your workshop

2. We will match you with an Education Champion for your requested date

3. The workshop takes place at your school

4. All logistics and resources managed by us **free** of charge.

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Workshop objectives

Select one or more of the following workshops which include the following learning objectives:

My future finances

- Understanding the value of everyday expenses
- Considering personal long-term goals
- Evaluating goals according to a range of incomes

Staying safe from scams

- Recognising different types of financial scams
- Identifying possible characteristics of scams
- Taking steps to prevent being a victim of scams

Moving on from school

- Understanding the key features of a payslip
- Explain different types of income deductions
- Understanding how the Government uses tax and NICs to fund public services
- Calculating gross and net income

Making decisions and risk

- Discovering why people may choose to take risks with their money
- Understanding different types of financial risks and whether they carry a high, medium or low risk
- Understand how insurance and other methods can be used to protect against financial risks

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Opening your first Bank Account (KS3)

Learning Objectives:

- Understand key terms in banking
- Know what information is required by banks about them
- Be aware of some of the different types of bank accounts
- Understand the process of opening an account

Understanding Debit and Credit (KS4-5)

Learning Objectives:

- Understand the difference between debit, credit and debt
- Be aware of different types of credit and the importance of APR
- Understand the difference between “good” debt and “bad” debt
- Recognise that you have choices, each of which have consequences

Loans and Mortgages (KS5)

Learning Objectives:

- Be aware of different types of loans
- Understand the significance of interest rates on repayments
- Know more about Student Loans
- Understand key terms about mortgages

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School assemblies

We offer the option of school assemblies for some of the workshops, contact us to find out more.

Moving on from School Assembly

Learning Objectives:

- Be aware of some of the options available to you when you leave school
- Be aware of the need to live within your means and have a budget
- Understand more about pensions

Personal Finance Assembly

Learning Objectives:

- What is meant by Personal finance
- How savings add up
- Different ways to pay
- Why managing your money matters

Identify Theft & Scams Assembly

Learning Objectives:

- Identify some of the different types of financial scams
- Recognise possible characteristics of scams
- Reduce their chance of falling victim to a scam

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Discover Fortunes

(estimated running time 60-90 minutes)

The aim of this session is to introduce students to some key personal finance concepts as well as providing them with an opportunity to understand a bit more about the personal finance profession.

This interactive workshop is designed for a group of 20-35 students aged between 14-18.

See the introduction to this session

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Why book with us?

Free sessions, less than 60 minutes long

Delivered at your school, by a **local** personal finance **professional**, helping to achieve **Gatsby benchmarks**

Designed to complement your existing curriculum

Workshops align with themes in '**Your Money Matters**' textbook by Martin Lewis

Programme has been awarded the Quality Mark for its focus on financial education

Makes students 'life-ready'

Increases understanding and confidence

Could spark an interest in a **career in personal finance**

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What teachers and students say

"**95%+** of students agree that they have a better understanding of the topics covered. More importantly, all sessions increased students' confidence."

"Fantastic teaching on such a complex issue in life. Great stuff!"

"Thank you again for visiting our school and delivering your session on finance scams. We really appreciate outside companies coming to speak with our students and educating them on the important issues that they will face through life."

"Session was informative and easy to comprehend!"

"As a form tutor to year 12s last year and this year, I can honestly say it is one of the best PSHE lessons from a visitor we had."

"Highly productive and educational hour."

"Very good presentation, well put together. Engaging and fun."

"Very good. **10/10**. Nice and interactive."

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Want to get involved?

To make a booking or ask us any questions, please email **skills@thepfs.org** with the following information:

- School name and postcode:
- Workshop requested:
- Preferred dates and times:
- Number of students:*
- Direct number:

* please note workshops are for a maximum of 35 students unless you request an assembly.

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FAQs

Which company is behind the workshops?
The workshops are part of the Personal Finance Society's My Personal Finance Skills programme. The Personal Finance Society is the professional body for personal finance processionals.

Who are the workshops for?
The workshops are for students in KS3-5 (11-18 year olds).

How many sessions can I book?
You can book as many workshops as you like and we work to fulfill your request. We may also be able to tailor the workshop for your school.

How many students can take part?
The workshops are designed for groups of 30-35 students. However we can accommodate more students by running multiple sessions.

How will this fit with time-tabling?
Workshops last 1 hour and are ideal for enrichment days, PHSE/Citizenship lessons or career insight days - as well as any other timetabled lesson.

Do you cater for students with Special Educational Needs?
Please let us know when booking and we can explore.

Why are workshops free?
Workshops are delivered via a network of personal finance professionals who are part of a pro bono initiative that provides schools and colleges with **free financial education workshops** nationally.

Any other questions?
Email us at skills@thepfs.org

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